	llions except as noted)	Common Shares	Proformed Charry Cl. C	Preferred Shares Class B -	Droformad Character
		Common Snares	Preferred Shares Class B - Series 14	Series 15	Preferred Shares Class B Series 16
	Issuer	Bank of Montreal	Bank of Montreal	Bank of Montreal	Bank of Montreal
,	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	063671101	063671143	063671796	063671788
	Governing law(s) of the instrument	Canadian Federal and	Canadian Federal and	Canadian Federal and	Canadian Federal and
	0	applicable Provincial laws	applicable Provincial laws	applicable Provincial laws	applicable Provincial law
	Regulatory treatment Transitional Basel III rules	Common Equity Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1
6	Post-transitional Basel III rules Eligible at solo/group/group&solo	Eligible Group and Solo	Ineligible Group and Solo	Ineligible Group and Solo	Ineligible Group and Solo
	Instrument type (types to be specified by each jurisdiction)	Common Shares	Preferred Shares	Preferred Shares	Preferred Shares
	Amount recognised in regulatory capital (Currency in mil, as of most recent reporting date)  Par value of instrument	12,370 N/A	250 250		
_	Accounting classification	Shareholders' Equity	Shareholders' Equity	Shareholders' Equity	Shareholders' Equity
	Original date of issuance Perpetual or dated	Various Perpetual	09-Oct-2007 Perpetual	02-Apr-2008 Perpetual	23-Jun-2 Perpetual
3	Original maturity date	No Maturity	No Maturity	No Maturity	No Maturity
_	Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount	N/A N/A	Yes Redemable at a premium	Yes Redemable at a premium	Yes 25-Aug-2018 Redemable
J	epassis, con date, contangent can dates and redemption amount		from 25-Nov-2012 to 24-	from 25-May-2013 to 24-	Par. No contingent call
			Nov-2016. On or after 25- Nov-2016 redemable at Par.	May-2017. On or after 25- May-2017 redemable at Par.	dates.
			No contingent call dates.	No contingent call dates.	
c	Subsequent call dates, if applicable		N/A	N/A	Every 5 years
	Coupons / dividends	Dividend	Dividend	Dividend	Dividend
	Fixed or floating dividend/coupon Coupon rate and any related index	N/A N/A	Fixed 5.25%	Fixed 5.80%	Fixed 3.
9	Existence of a dividend stopper	N/A	No	No	No
1	Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem	Fully discretionary No	Fully discretionary No	Fully discretionary No	Fully discretionary No
	Noncumulative or cumulative  Convertible or non-convertible <sup>(1)</sup>	Non-cumulative N/A	Non-cumulative Non-Convertible	Non-cumulative Non-Convertible	Non-cumulative Non-Convertible
	If convertible, conversion trigger(s)	N/A	N/A	N/A	N/A
5	If convertible, fully or partially	N/A	N/A	N/A	N/A
5	If convertible, fully or partially	N/A	N/A	N/A	N/A
	If convertible, fully or partially  If convertible, conversion rate	N/A	N/A	N/A N/A	N/A N/A
6		N/A	N/A	N/A	N/A
5 5	If convertible, conversion rate  If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	N/A N/A N/A	N/A N/A	N/A N/A	N/A N/A
7 3 9	If convertible, conversion rate  If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A NO	N/A N/A N/A N/A NO	N/A N/A N/A N/A N/A NO
5 7 8 9 0 1 2	If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down feature  If write-down, write-down trigger(s)  If write-down, full or partial	N/A  N/A  N/A  N/A  N/A  N/A  N/A  N/A	N/A N/A N/A N/A N/A N/A N/A N/A N/A	N/A	N/A N/A N/A N/A N/A N/A N/A
5 7 3 1 2 3	If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down feature  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary	N/A  N/A  N/A  N/A  N/A  N/A  N/A  N/A	N/A	N/A N/A N/A N/A N/A N/A N/A N/A	N/A
6 7 8 9 0 1 2 3	If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down feature  If write-down, write-down trigger(s)  If write-down, full or partial	N/A  N/A  N/A  N/A  N/A  N/A  N/A  N/A	N/A N/A N/A N/A N/A N/A N/A N/A N/A	N/A	N/A N/A N/A N/A N/A N/A N/A
6 7 8 9 0 1 2 3 4 5	If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down feature  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  Non-compliant transitioned features	N/A  N/A  N/A  N/A  N/A  N/A  N/A  N/A	N/A	N/A  N/A  N/A  N/A  N/A  N/A  N/A  N/A	N/A
6 7 8 9 0 1 2 3 4 5	If convertible, conversion rate  If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A  N/A  N/A  N/A  N/A  N/A  N/A  N/A	N/A  N/A  N/A  N/A  N/A  NO  N/A  N/A  N	N/A  N/A  N/A  N/A  N/A  N/A  N/A  N/A	N/A  N/A  N/A  N/A  N/A  N/A  N/A  N/A
5 7 3 1 2 3 4 5	If convertible, conversion rate  If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features If yes, specify non-compliant features	N/A  N/A  N/A  N/A  N/A  N/A  N/A  N/A	N/A  N/A  N/A  N/A  N/A  N/A  N/A  N/A	N/A  N/A  N/A  N/A  N/A  N/A  N/A  N/A	N/A  N/A  N/A  N/A  N/A  N/A  N/A  N/A

<sup>(2)</sup> The term "convertible" in the above table is interpreted to mean convertible into common shares. Certain of BMO's outstanding non-common capital instruments are convertible into different series of the same capital instrument.

	in Features Of Regulatory Capital Instruments				
العي	in restaures of regulatory capital instruments	Preferred Shares Class B -	Droformed Character Character	Proformed Character Class	Proformed Character Clare
		Preferred Shares Class B - Series 17	Preferred Shares Class B - Series 25	Preferred Shares Class B - Series 27	Preferred Shares Class B - Series 29
1	Issuer	Bank of Montreal	Bank of Montreal	Bank of Montreal	Bank of Montreal
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) Governing law(s) of the instrument	063671770 Canadian Federal and	063679203 Canadian Federal and	063679401 Canadian Federal and	063679609 Canadian Federal and
		applicable Provincial laws	applicable Provincial laws	applicable Provincial laws	applicable Provincial laws
	Regulatory treatment				
	Transitional Basel III rules Post-transitional Basel III rules	Additional Tier 1 Ineligible	Additional Tier 1 Ineligible	Additional Tier 1 Additional Tier 1	Additional Tier 1 Additional Tier 1
(	Eligible at solo/group/group&solo	Group and Solo	Group and Solo	Group and Solo	Group and Solo
,	Instrument type (types to be specified by each jurisdiction)	Preferred Shares	Preferred Shares	Preferred Shares	Preferred Shares
8	Amount recognised in regulatory capital (Currency in mil, as of most recent reporting date)	143	290	500	400
	Par value of instrument	143			
10	Accounting classification	Shareholders' Equity	Shareholders' Equity	Shareholders' Equity	Shareholders' Equity
	Original date of issuance	26-Aug-2013	11-Mar-2011	23-Apr-2014	
	Perpetual or dated Original maturity date	Perpetual No Maturity	Perpetual No Maturity	Perpetual No Maturity	Perpetual No Maturity
	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	25-Aug-2018 Redemable at Par. No contingent call	25-Aug-2016 Redemable at Par. No contingent call	25-May 2019 Redemable at Par. No contingent call	25-Aug-2019 Redemable at Par. No contingent call
		dates.	dates.	dates.	dates.
4	Subsequent call dates if applicable	Evory E veges	Eveny E veers	Eveny E vener	Every E veers
	Subsequent call dates, if applicable Coupons / dividends	Every 5 years Dividend	Every 5 years Dividend	Every 5 years Dividend	Every 5 years Dividend
	Fixed or floating dividend/coupon Coupon rate and any related index	Floating 90 Day T-Bill +1.65%	Fixed 3.90%	Fixed 4.00%	Fixed 3.90%
19	Existence of a dividend stopper	No	No	No	No
	Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem	Fully discretionary No	Fully discretionary No	Fully discretionary No	Fully discretionary No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible <sup>(1)</sup> If convertible, conversion trigger(s)	Non-Convertible N/A	Non-Convertible N/A	Convertible  NVCC Triggers:	Convertible  NVCC Triggers:
		1,7	.,	(a) the Superintendent of Financial Institutions publicly announces that	(a) the Superintendent of Financial Institutions publicly announces that
				the Bank has been advised, in writing, that the Superintendent of	the Bank has been advised, in writing, that the Superintendent of
				Financial Institutions is of the opinion that the Bank has ceased, or	Financial Institutions is of the
				is about to cease, to be viable and that, after the conversion of all	is about to cease, to be viable and that, after the conversion of all
				contingent instruments and taking into account any other factors or	contingent instruments and taking into account any other factors or
				circumstances that are considered relevant or appropriate, it is	circumstances that are considered
				relevant or appropriate, it is reasonably likely that the viability of	circumstances that are considered relevant or appropriate, it is reasonably likely that the viability of
				relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or	circumstances that are considered relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or
				relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly	circumstances that are considered relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly
				relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a	circumstances that are considered relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a
				relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal	circumstances that are considered relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal
				relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or political subdivision	circumstances that are considered relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or political subdivision
				relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or any provincial government or political subdivision or agent or agency thereof without which the Bank would have been	circumstances that are considered relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or approvincial government or approvincial government or agency thereof without which the Bank would have been
				relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or any provincial government or application or agent or agency thereof without which the Bank would have been determined by the Superintendent of Financial Institutions to be non-	circumstances that are considered relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or any provincial government or political subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent of financial Institutions to be non-
				relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or application or agency thereof without which the Bank would have been determined by the Superintendent	circumstances that are considered relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or political subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent
				relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or approvincial government or political subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent of Financial Institutions to be nonviable.	circumstances that are considered relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained, or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or political subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent of Financial Institutions to be nonviable.
25	If convertible, fully or partially	N/A	N/A	relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or any provincial government or application or agent or agency thereof without which the Bank would have been determined by the Superintendent of Financial Institutions to be non-	circumstances that are considered relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or political subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent of Financial Institutions to be non-
25	If convertible, fully or partially	N/A	N/A	relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or any provincial government or political subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent of Financial Institutions to be nonviable.  Will fully convert into	circumstances that are considered relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or applical subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent of Financial Institutions to be nonviable.  Will fully convert into
	If convertible, fully or partially  If convertible, conversion rate	N/A	N/A	relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or any provincial government or political subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent of Financial Institutions to be nonviable.  Will fully convert into common shares upon NVCC trigger event  Upon the occurrence of an	circumstances that are considered relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or applical subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent of Financial Institutions to be nonviable.  Will fully convert into common shares upon NVCC trigger event  Upon the occurrence of an
				relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or any provincial government or any provincial government or political subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent of Financial Institutions to be nonviable.  Will fully convert into common shares upon NVCC trigger event  Upon the occurrence of an NVCC trigger event, each	circumstances that are considered relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicy announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or any provincial government or political subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent of Financial Institutions to be nonviable.  Will fully convert into common shares upon NVCC trigger event  Upon the occurrence of an NVCC trigger event, each
				relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or any provincial government or appear or without which the Bank would have been determined by the Superintendent of Financial Institutions to be nonviable.  Will fully convert into common shares upon NVCC trigger event  Upon the occurrence of an NVCC trigger event, each outstanding Series 27 Preferred Share would be	circumstances that are considered relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or political subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent of Financial Institutions to be nonviable.  Will fully convert into common shares upon NVCC trigger event  Upon the occurrence of an NVCC trigger event, each outstanding Series 29 Preferred Share would be
				relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or any provincial government or political subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent of Financial Institutions to be nonviable.  Will fully convert into common shares upon NVCC trigger event  Upon the occurrence of an NVCC trigger event, each outstanding Series 27 Preferred Share would be converted to a number of	circumstances that are considered relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (t) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or political subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent of Financial Institutions to be nonviable.  Will fully convert into common shares upon NVCC trigger event  Upon the occurrence of an NVCC trigger event, each outstanding Series 29  Preferred Share would be converted to a number of
				relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or any provincial government or any provincial government or political subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent of Financial Institutions to be nonviable.  Will fully convert into common shares upon NVCC trigger event  Upon the occurrence of an NVCC trigger event, each outstanding Series 27 Preferred Share would be converted to a number of common shares equal to the quotient obtained by	circumstances that are considered relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or political subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent of Financial Institutions to be nonviable.  Will fully convert into common shares upon NVCC trigger event.  Upon the occurrence of an NVCC trigger event, each outstanding Series 29 Preferred Share would be converted to a number of common shares equal to the quotient obtained by
				relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or any provincial government or approvincial government or political subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent of Financial Institutions to be nonviable.  Will fully convert into common shares upon NVCC trigger event  Upon the occurrence of an NVCC trigger event, each outstanding Series 27 Preferred Share would be converted to a number of common shares equal to the	circumstances that are considered relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or applical subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent of Financial Institutions to be nonviable.  Will fully convert into common shares upon NVCC trigger event  Upon the occurrence of an NVCC trigger event, each outstanding Series 29 Preferred Share would be converted to a number of common shares equal to the
				relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or any provincial government or approvincial government or political subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent of Financial Institutions to be nonviable.  Will fully convert into common shares upon NVCC trigger event  Upon the occurrence of an NVCC trigger event, each outstanding Series 27 Preferred Share would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the	circumstances that are considered relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or political subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent of Financial Institutions to be nonviable.  Will fully convert into common shares upon NVCC trigger event  Upon the occurrence of an NVCC trigger event, each outstanding Series 29 Preferred Share would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the
				relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or any provincial government or any provincial government or political subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent of Financial Institutions to be nonviable.  Will fully convert into common shares upon NVCC trigger event  Upon the occurrence of an NVCC trigger event, each outstanding Series 27  Preferred Share would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price.	circumstances that are considered relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or political subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent of Financial Institutions to be nonviable.  Will fully convert into common shares upon NVCC trigger event  Upon the occurrence of an NVCC trigger event, each outstanding Series 29  Preferred Share would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price.
				relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or any provincial government or any provincial government or political subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent of Financial Institutions to be nonviable.  Will fully convert into common shares upon NVCC trigger event  Upon the occurrence of an NVCC trigger event, each outstanding Series 27 Preferred Share would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the	circumstances that are considered relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or or political subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent of Financial Institutions to be nonviable.  Will fully convert into common shares upon NVCC trigger event  Upon the occurrence of an NVCC trigger event, each outstanding Series 29 Preferred Share would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for
26	If convertible, conversion rate  If convertible, mandatory or optional conversion	N/A	N/A	relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or any provincial government or any provincial government or political subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent of Financial Institutions to be nonviable.  Will fully convert into common shares upon NVCC trigger event  Upon the occurrence of an NVCC trigger event, each outstanding Series 27 Preferred Share would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.	circumstances that are considered relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or or political subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent of Financial Institutions to be nonviable.  Will fully convert into common shares upon NVCC trigger event  Upon the occurrence of an NVCC trigger event, each outstanding Series 29 Preferred Share would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.
26	If convertible, conversion rate  If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	N/A	N/A	relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or any provincial government or any provincial government or application or agent or agency thereof without which the Bank would have been determined by the Superintendent of Financial Institutions to be nonviable.  Will fully convert into common shares upon NVCC trigger event  Upon the occurrence of an NVCC trigger event, each outstanding Series 27 Preferred Share would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.	circumstances that are considered relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or political subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent of Financial Institutions to be nonviable.  Will fully convert into common shares upon NVCC trigger event  Upon the occurrence of an NVCC trigger event, each outstanding Series 29 Preferred Share would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.
26 27 28 29 30	If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it convertible specify issuer of instrument it convertible.	N/A N/A N/A N/A N/A	N/A N/A N/A N/A NO	relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or any provincial government or any provincial government or approvincial government or approvincial government or political subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent of Financial Institutions to be nonviable.  Will fully convert into common shares upon NVCC trigger event  Upon the occurrence of an NVCC trigger event, each outstanding Series 27 Preferred Share would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.	circumstances that are considered relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or political subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent of Financial Institutions to be non-viable.  Will fully convert into common shares upon NVCC trigger event  Upon the occurrence of an NVCC trigger event, each outstanding Series 29 Preferred Share would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.  Mandatory  Common Shares Bank of Montreal No
26 27 28 29 30 31 32	If convertible, conversion rate  If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial	N/A  N/A  N/A  N/A  N/O  N/A  N/A  N/A	N/A N/A N/A N/A N/A N/A N/A	relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or any provincial government or any provincial government or approvincial government or any provincial government or political subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent of Financial Institutions to be nonviable.  Will fully convert into common shares upon NVCC trigger event.  Upon the occurrence of an NVCC trigger event, each outstanding Series 27  Preferred Share would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.  Mandatory  Common Shares  Bank of Montreal  No  N/A	circumstances that are considered relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained, or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or political subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent of Financial Institutions to be nonviable.  Will fully convert into common shares upon NVCC trigger event.  Upon the occurrence of an NVCC trigger event, each outstanding Series 29 Preferred Share would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.  Mandatory.  Common Shares Bank of Montreal NO N/A
26 27 28 29 30 31 32 33	If convertible, conversion rate  If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary	N/A  N/A  N/A  N/A  N/A  N/A  N/A  N/A	N/A N/A N/A N/A N/A N/A N/A N/A	relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or any provincial government or any provincial government or application or agent or agency thereof without which the Bank would have been determined by the Superintendent of Financial Institutions to be nonviable.  Will fully convert into common shares upon NVCC trigger event  Upon the occurrence of an NVCC trigger event, each outstanding Series 27 Preferred Share would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.  Mandatory Common Shares Bank of Montreal NO N/A N/A N/A	circumstances that are considered relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or political subdission or agent or agency thereof without which the Bank would have been determined by the Superintendent of Financial Institutions to be nonviable.  Will fully convert into common shares upon NVCC trigger event  Upon the occurrence of an NVCC trigger event, each outstanding Series 29  Preferred Share would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.  Mandatory  Common Shares  Bank of Montreal  NO  N/A  N/A  N/A
26 27 28 29 30 31 32 33 34	If convertible, conversion rate  If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into Write-down feature If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately	N/A  N/A  N/A  N/A  N/O  N/A  N/A  N/A	N/A N/A N/A N/A N/A N/A N/A	relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or any provincial government or any provincial government or application or agent or agency thereof without which the Bank would have been determined by the Superintendent of Financial Institutions to be nonviable.  Will fully convert into common shares upon NVCC trigger event.  Upon the occurrence of an NVCC trigger event, each outstanding Series 27  Preferred Share would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.  Mandatory  Common Shares  Bank of Montreal  No  N/A	circumstances that are considered relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or political subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent of Financial Institutions to be nonviable.  Will fully convert into common shares upon NVCC trigger event.  Upon the occurrence of an NVCC trigger event, each outstanding Series 29 Preferred Share would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.  Mandatory  Common Shares  Bank of Montreal  No  N/A
26 27 28 29 30 31 32 33 34 35	If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down feature  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism	N/A  N/A  N/A  N/A  N/A  NO  N/A  N/A  N	N/A  N/A  N/A  N/A  NO  N/A  N/A  N/A  N	relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or any provincial government or any provincial government or approvincial government or approvincial government or political subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent of Financial Institutions to be nonviable.  Will fully convert into common shares upon NVCC trigger event  Upon the occurrence of an NVCC trigger event, each outstanding Series 27 Preferred Share would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.  Mandatory  Common Shares  Bank of Montreal  NO  N/A  N/A  N/A	circumstances that are considered relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or political subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent of Financial Institutions to be nonviable.  Will fully convert into common shares upon NVCC trigger event, each outstanding Series 29 Preferred Share would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.  Mandatory Common Shares Bank of Montreal NO N/A N/A N/A
26 27 28 29 30 31 32 33 34 35	If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down feature  If write-down, write-down trigger(s)  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A  N/A  N/A  N/A  N/A  N/A  N/A  N/A	N/A  N/A  N/A  N/A  N/A  N/A  N/A  N/A	relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or any provincial government or any provincial government or political subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent of Financial Institutions to be nonviable.  Will fully convert into common shares upon NVCC trigger event  Upon the occurrence of an NVCC trigger event, each outstanding Series 27 Preferred Share would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.  Mandatory  Common Shares  Bank of Montreal  No  N/A  N/A  N/A  N/A  N/A  N/A  N/A	circumstances that are considered relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to acrept a capital injection, or equivalent support, from the federal government or political subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent of Financial Institutions to be nonviable.  Will fully convert into common shares upon NVCC trigger event.  Upon the occurrence of an NVCC trigger event, each outstanding Series 29 Preferred Share would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.  Mandatory  Common Shares  Bank of Montreal  No  N/A  N/A  N/A  N/A  N/A  N/A  N/A
26 27 28 29 30 31 32 33 34 35	If convertible, conversion rate  If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features	N/A  N/A  N/A  N/A  N/A  N/A  N/A  N/A	N/A  N/A  N/A  N/A  N/A  N/A  N/A  N/A	relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or any provincial government or any provincial government or application or agent or agency thereof without which the Bank would have been determined by the Superintendent of Financial Institutions to be nonviable.  Will fully convert into common shares upon NVCC trigger event  Upon the occurrence of an NVCC trigger event, each outstanding Series 27 Preferred Share would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.  Mandatory  Common Shares  Bank of Montreal  No  N/A  N/A  N/A  N/A  N/A  Subordinated Debt  No  N/A  Short Form Base Shelf	circumstances that are considered relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or political subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent of Financial Institutions to be nonviable.  Will fully convert into common shares upon NVCC trigger event.  Upon the occurrence of an NVCC trigger event, each outstanding Series 29 Preferred Share would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.  Mandatory Common Shares Bank of Montreal No N/A N/A N/A N/A Subordinated Debt No N/A Short Form Base Shelf
27 28 29 30 31 32 33 32 35	If convertible, conversion rate  If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into Write-down feature If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features If yes, specify non-compliant features	N/A  N/A  N/A  N/A  N/A  N/A  N/A  N/A	N/A  N/A  N/A  N/A  N/A  N/A  N/A  N/A	relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or financial Institutions to be nonviable.  Will fully convert into common shares upon NVCC trigger event.  Upon the occurrence of an NVCC trigger event, each outstanding Series 27 Preferred Share would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.  Mandatory  Common Shares  Bank of Montreal  No  N/A  N/A  N/A  Subordinated Debt  No  N/A  Short Form Base Shelf  Prospectus - Mar 13 14	circumstances that are considered relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or political subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent of Financial Institutions to be nonviable.  Will fully convert into common shares upon NVCC trigger event.  Upon the occurrence of an NVCC trigger event, each outstanding Series 29 Preferred Share would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.  Mandatory  Common Shares  Bank of Montreal  No  N/A  N/A  N/A  N/A  Subordinated Debt  No  N/A  N/A  Short Form Base Shelf  Prospectus - Mar 13 14
26 27 28 30 31 32 33 34 35	If convertible, conversion rate  If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into Write-down feature If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features If yes, specify non-compliant features	N/A  N/A  N/A  N/A  N/A  N/A  N/A  N/A	N/A  N/A  N/A  N/A  N/A  N/A  N/A  N/A	relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or any provincial government or any provincial government or application or agent or agency thereof without which the Bank would have been determined by the Superintendent of Financial Institutions to be nonviable.  Will fully convert into common shares upon NVCC trigger event  Upon the occurrence of an NVCC trigger event, each outstanding Series 27 Preferred Share would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.  Mandatory  Common Shares  Bank of Montreal  No  N/A  N/A  N/A  N/A  N/A  Subordinated Debt  No  N/A  Short Form Base Shelf	circumstances that are considered relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or any provincial government or political subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent of Financial Institutions to be nonviable.  Will fully convert into common shares upon NVCC trigger event.  Upon the occurrence of an NVCC trigger event, each outstanding Series 29 Preferred Share would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.  Mandatory Common Shares Bank of Montreal No N/A N/A N/A N/A Subordinated Debt No N/A Short Form Base Shelf Prospectus - Mar 13 14
26 27 28 29 30 31 32 33 34 35	If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify instrument type convertible into  Write-down feature  If write-down, write-down trigger(s)  If write-down, permanent or temporary  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  Non-compliant transitioned features  If yes, specify non-compliant features  Prospectus / Base Shelf Prospectus / Short Form Prospectus	N/A  N/A  N/A  N/A  N/A  N/A  N/A  N/A	N/A  N/A  N/A  N/A  N/A  N/A  N/A  N/A	relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or any provincial government or any provincial government or application or agent or agency thereof without which the Bank would have been determined by the Superintendent of Financial Institutions to be nonviable.  Will fully convert into common shares upon NVCC trigger event  Upon the occurrence of an NVCC trigger event, each outstanding Series 27 Preferred Share would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.  Mandatory Common Shares Bank of Montreal No N/A N/A N/A Subordinated Debt  Prospectus - Mar 13 14 Prospectus Suppl Class B Pref	circumstances that are considered relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or political subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent of Financial Institutions to be non-viable.  Will fully convert into common shares upon NVCC trigger event, each outstanding Series 29 Preferred Share would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.  Mandatory Common Shares Bank of Montreal No N/A N/A N/A N/A Subordinated Debt No N/A Short Form Base Shelf Prospectus Suppl Class B Pref

<sup>(1)</sup> The term "convertible" in the above table is interpreted to mean convertible into common shares. Certain of BMO's outstanding non-common capital instruments are convertible into different series of the same capital instrument.

m	illions except as noted)		I		
		Preferred Shares Class B - Series 31	Preferred Shares Class B - Series 33	Preferred Shares Class B - Series 35	Preferred Shares Class B - Series 36
1	Issuer	Bank of Montreal	Bank of Montreal	Bank of Montreal	Bank of Montreal
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	063679807	06367X200	06367X408	06367X507
3	Governing law(s) of the instrument  Regulatory treatment	Canadian Federal and applicable Provincial laws	Canadian Federal and applicable Provincial laws	Canadian Federal and applicable Provincial laws	Canadian Federal and applicable Provincial laws
	Transitional Basel III rules Post-transitional Basel III rules	Additional Tier 1 Additional Tier 1	Additional Tier 1 Additional Tier 1	Additional Tier 1 Additional Tier 1	Additional Tier 1 Additional Tier 1
7	Eligible at solo/group/group&solo Instrument type (types to be specified by each jurisdiction)	Group and Solo Preferred Shares	Group and Solo Preferred Shares	Group and Solo Preferred Shares	Group and Solo Preferred Shares
	Amount recognised in regulatory capital (Currency in mil, as of most recent reporting date)	300	200		6
	Par value of instrument Accounting classification	300 Shareholders' Equity	Shareholders' Equity	Shareholders' Equity	Shareholders' Equity
	Original date of issuance	30-Jul-2014	05-Jun-2015	29-Jul-2015	16-Oct-20
	Perpetual or dated Original maturity date	Perpetual No Maturity	Perpetual No Maturity	Perpetual No Maturity	Perpetual No Maturity
	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	25-Nov-2019 Redemable at Par. No contingent call dates.	25-Aug-2020 Redemable at Par. No contingent call dates.	Redemable at a premium from 25-Aug-2020 to 24- Aug-2024. On or after 25- Aug-2024 redemable at Par. No contingent call dates.	Redemable on or after 25- Nov-2020 at Par. No contingent call dates.
16	Subsequent call dates, if applicable	Every 5 years	Every 5 years	N/A	Every 5 years
17	Coupons / dividends Fixed or floating dividend/coupon	Dividend Fixed	Dividend Fixed	Dividend Fixed	Dividend Fixed
18	Coupon rate and any related index Existence of a dividend stopper	3.80% No	3.80% No	5.00% No	5.8 No
20	Existence of a unusual study of the first study of	Fully discretionary	Fully discretionary No	Fully discretionary	Fully discretionary
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	No Non-cumulative	No Non-cumulative
	Convertible or non-convertible <sup>(1)</sup> If convertible, conversion trigger(s)	Convertible  NVCC Triggers:	Convertible  NVCC Triggers:	Convertible  NVCC Triggers:	Convertible  NVCC Triggers:
		Financial Institutions is of the opinion that the Bank has ceased, or is about to cease, to be viable and that, after the conversion of all contingent instruments and taking into account any other factors or circumstances that are considered relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or any provincial government or application or agent or agency thereof without which the Bank would have been determined by the Superintendent of Financial Institutions to be nonviable.	Financial Institutions is of the opinion that the Bank has ceased, or is about to cease, to be viable and that, after the conversion of all contingent instruments and taking into account any other factors or circumstances that are considered relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or any provincial government or approvincial within the Bank would have been determined by the Superintendent of Financial Institutions to be nonviable.	Financial Institutions is of the opinion that the Bank has ceased, or is about to cease, to be viable and that, after the conversion of all contingent instruments and taking into account any other factors or circumstances that are considered relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or any provincial government or specifical subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent of Financial Institutions to be nonviable.	Financial Institutions is of the opinion that the Bank has ceased is about to cease, to be viable and that, after the conversion of all contingent instruments and takin into account any other factors or circumstances that are considere relevant or appropriate, it is reasonably likely that the viability the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or any provincial government or any provincial government or support or agency thereof without the Bank would have been determined by the Superintendee of Financial Institutions to be not viable.
25	If convertible, fully or partially	Will fully convert into common shares upon NVCC trigger event	Will fully convert into common shares upon NVCC trigger event	Will fully convert into common shares upon NVCC trigger event	Will fully convert into common shares upon NV trigger event
26	If convertible, conversion rate	Upon the occurrence of an NVCC trigger event, each outstanding Series 31 Preferred Share would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.	Upon the occurrence of an NVCC trigger event, each outstanding Series 33 Preferred Share would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.	Upon the occurrence of an NVCC trigger event, each outstanding Series 35 Preferred Share would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.	Upon the occurrence of al NVCC trigger event, each outstanding Series 36 Preferred Share would be converted to a number of common shares equal to t quotient obtained by dividing (Multiplier x Shar Value) by Conversion Price Please refer to the Prospectus Supplement fof further details.
	If convertible, mandatory or optional conversion	Mandatory Common Shares	Mandatory	Mandatory Common Shares	Mandatory
	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	Common Shares Bank of Montreal	Common Shares Bank of Montreal	Common Shares Bank of Montreal	Preferred Shares Bank of Montreal
28 29	Write-down feature	No N/A	No N/A	No N/A	No N/A
28 29 30 31	If write-down, write-down trigger(s)	N/A	N/A N/A	N/A N/A	N/A N/A
28 29 30 31 32		N/A	N/A	N/A	N/A Subordinated Debt
28 29 30 31 32 33	If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately	N/A N/A Subordinated Debt	Subordinated Debt	Subordinated Debt	
28 29 30 31 32 33 34 35	If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features	N/A Subordinated Debt No	Subordinated Debt No	No	No
28 29 30 31 32 33 34 35	If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A Subordinated Debt	Subordinated Debt		
28 29 30 31 32 33 34 35	If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features If yes, specify non-compliant features	N/A Subordinated Debt  No N/A Short Form Base Shelf	Subordinated Debt  No N/A  Short Form Base Shelf Prospectus - Mar 13 14	No N/A Short Form Base Shelf Prospectus - Mar 13 14	No N/A Short Form Base Shelf

<sup>(1)</sup> The term "convertible" in the above table is interpreted to mean convertible into common shares. Certain of BMO's outstanding non-common capital instruments are convertible into different series of the same capital instrument.

_	llions except as noted)	DMO T	Culturality of the s	Coloradi - 15 1	C
		BMO Tier 1 Notes - Series A	Subordinated Debentures - Series 16	Subordinated Debentures - Series 20	Series F Medium-Term Notes - Tranche 1
1	Issuer	BMO Capital Trust II	Bank of Montreal	Bank of Montreal	Bank of Montreal
_	issuei	Bivio Capital Hust II	bank of World ear	Bank of Worthean	bank of Worthean
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	055974AA7	063671AQ4	063671BD2	06369ZAY0
3	Governing law(s) of the instrument	Canadian Federal and applicable Provincial laws	Canadian Federal and applicable Provincial laws	Canadian Federal and applicable Provincial laws	Canadian Federal and applicable Provincial law
	Regulatory treatment				
4	Transitional Basel III rules	Additional Tier 1	Tier 2	Tier 2	Tier 2
6	Post-transitional Basel III rules Eligible at solo/group/group&solo	Ineligible Group and Solo	Ineligible Group and Solo	Ineligible Group and Solo	Ineligible Group and Solo
7	Instrument type (types to be specified by each jurisdiction)	Innovative Tier 1	Tier 2 Subordinated debt	Tier 2 Subordinated Debt	Tier 2 Subordinated Deb
8	Amount recognised in regulatory capital (Currency in mil, as of most recent reporting date)	450	0	138	
	Par value of instrument	450	100		
0	Accounting classification	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
	Original date of issuance Perpetual or dated	18-Dec-2008 Dated	20-Feb-1992 Dated	15-Dec-1995 Dated	28-Mar-2 Dated
	Original maturity date	31-Dec-2107		\$25MM of total par amount	
				matures on Dec 15th 2025, 2028, 2031, 2034, 2037 and	
	<u> </u>			2040	
	Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount	Yes Redemable at Par on any	Yes Redemable on or after 20-	Yes Redemable on or after 15-	Yes  Redemable at the greate
	 	interest reset date on or	Feb-1997 in the market, by	Dec-2000 in the market, by	GOC yield plus 65 bps ar
		after 31-Dec-2018. Contingent call dates are	tender or by private contract at any price. No	tender or by private contract at any price. No	par prior to 28-Mar-2018 On or after 28-Mar-2018
		applicable if a Tax or Capital Disqualification event	contingent call dates.	contingent call dates.	Par. No contingent call dates.
		occurs.			dutes.
6	Subsequent call dates, if applicable	Every 5 years	N/A	N/A	N/A
7	Coupons / dividends Fixed or floating dividend/coupon	Coupon Fixed until Dec 31, 2018	Coupon Fixed	Coupon Fixed	Coupon Fixed until Mar 28, 2018
8	Coupon rate and any related index	10.21%	10.00%	8.25%	6
0	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	Yes Fully discretionary	N/A Mandatory	N/A Mandatory	N/A Mandatory
	Existence of step up or other incentive to redeem  Noncumulative or cumulative	Yes Non-cumulative	Yes Cumulative	No Cumulative	Yes Cumulative
3	Convertible or non-convertible <sup>(1)</sup>	Non-Convertible	Non-Convertible	Non-Convertible	Non-Convertible
ŀ	If convertible, conversion trigger(s)	N/A	N/A	N/A	N/A
5	If convertible, fully or partially	N/A	N/A	N/A	N/A
	i			N/A	21/2
6	If convertible, conversion rate	N/A	NI/A	N/A	N/A
ò	If convertible, conversion rate	N/A	N/A	,	,
ō	If convertible, conversion rate	N/A	N/A		,
5	If convertible, conversion rate	N/A	N/A		ŕ
5	If convertible, conversion rate	N/A	N/A		
ò	If convertible, conversion rate	N/A	N/A		
5	If convertible, conversion rate	N/A	N/A		
6	If convertible, conversion rate	N/A	N/A		
60	If convertible, conversion rate	N/A	N/A		
7	If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
7	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	N/A N/A	N/A N/A	N/A N/A	N/A N/A
7 8 9	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	N/A N/A N/A No	N/A N/A N/A No	N/A N/A N/A No	N/A N/A N/A No
7 8 9	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	N/A N/A N/A	N/A N/A N/A	N/A N/A N/A	N/A N/A N/A
7 8 9 0 1 2 3	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary	N/A N/A N/A No N/A N/A N/A	N/A N/A N/A NO N/A N/A N/A	N/A N/A N/A NO N/A N/A N/A	N/A N/A N/A NO N/A N/A N/A
7 8 9 0 1 2 3 4	If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down feature  If write-down, write-down trigger(s)  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Position in subordination hierarchy in liquidation (specify instrument type immediately	N/A N/A N/A NO N/A N/A	N/A N/A N/A NO N/A N/A	N/A N/A N/A N/A NO N/A N/A	N/A N/A N/A NO N/A N/A
7 8 9 0 1 2 3 4 5	If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down feature  If write-down, write-down trigger(s)  If write-down, purnanent or temporary  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism	N/A N/A N/A No N/A N/A N/A N/A	N/A N/A N/A No N/A N/A N/A N/A	N/A N/A N/A NO N/A N/A N/A N/A	N/A N/A N/A No N/A N/A N/A N/A
7 8 9 0 1 2 3 4 5 6	If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down feature  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A	N/A N/A N/A N/A NO N/A N/A N/A N/A Senior Debt	N/A N/A N/A N/A N/A N/A N/A N/A N/A Senior Debt	N/A N/A N/A N/A N/A N/A N/A N/A N/A Senior Debt
7 8 9 0 1 2 3 4 5 6 7	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features	N/A N/A N/A NO N/A N/A N/A N/A N/A N/A Subordinated Debt Yes Not NVCC compliant Prospectus - BMO Tier 1 Notes	N/A N/A N/A NO N/A N/A N/A N/A N/A Senior Debt	N/A N/A N/A No N/A N/A N/A N/A N/A Senior Debt	N/A N/A N/A NO N/A N/A N/A N/A N/A Senior Debt  Yes Not NVCC compliant Short Form Base Shel
7 8 9 0 1 2 3 4 5 6 7	If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down feature  If write-down, write-down trigger(s)  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  Non-compliant transitioned features  If yes, specify non-compliant features	N/A	N/A N/A N/A NO N/A N/A N/A N/A N/A Senior Debt	N/A N/A N/A No N/A N/A N/A N/A N/A Senior Debt	N/A
7 8 9 0 1 2 3 4 5 6 7	If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down feature  If write-down, write-down trigger(s)  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  Non-compliant transitioned features  If yes, specify non-compliant features	N/A N/A N/A NO N/A N/A N/A N/A N/A N/A Subordinated Debt Yes Not NVCC compliant Prospectus - BMO Tier 1 Notes	N/A N/A N/A NO N/A N/A N/A N/A N/A Senior Debt	N/A N/A N/A No N/A N/A N/A N/A N/A Senior Debt	N/A N/A N/A NO N/A N/A N/A N/A N/A Senior Debt  Yes Not NVCC compliant Short Form Base Shel

<sup>(2)</sup> The term "convertible" in the above table is interpreted to mean convertible into common shares. Certain of BMO's outstanding non-common capital instruments are convertible into different series of the same capital instrument.

·	in Features Of Regulatory Capital Instruments			
शा	llions except as noted)	Series G Medium-Term	Series H Medium-Term Notes - First Tranche	Series H Medium-Term Notes - Second
		Notes - Tranche 1		Tranche
1	Issuer	Bank of Montreal	Bank of Montreal	Bank of Montreal
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	06369ZBG8	06369ZBS2	06369ZBT0
3	Governing law(s) of the instrument	Canadian Federal and applicable Provincial laws	Canadian Federal and applicable Provincial laws	Canadian Federal and applicable Provincial laws
	<u> </u>	applicable Frevincial laws		
	Regulatory treatment Transitional Basel III rules	Tier 2	Tier 2	Tier 2
	Post-transitional Basel III rules Eligible at solo/group/group&solo	Ineligible Group and Solo	Tier 2 Group and Solo	Tier 2 Group and Solo
	Instrument type (types to be specified by each jurisdiction)	Tier 2 Subordinated Debt	Tier 2 Subordinated Debt	Tier 2 Subordinated Debt
8	Amount recognised in regulatory capital (Currency in mil, as of most recent reporting	1,339	1,028	99
	date) Par value of instrument	1.500	1,000	1.00
_	Accounting classification	1,500 Liability - amortized cost	1,000 Liability - amortized cost	1,00 Liability - amortized cost
11	Original date of issuance	09-Mar-2011	19-Sep-2014	08-Dec-201
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	08-Jul-2021	19-Sep-2024	08-Dec-202
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
	Optional call date, contingent call dates and redemption amount	08-Jul-2016 Redemable at	19-Sep-2019 Redemable at Par. No	08-Dec-2020 Redeemable at Par. No
		Par. No contingent call dates.	contingent call dates.	contingent call dates.
16	Subsequent call dates, if applicable	N/A	N/A	N/A
	Coupons / dividends Fixed or floating dividend/coupon	Coupon Fixed until Jul 8, 2016	Coupon Fixed until Sept 19, 2019	Coupon Fixed until Dec 8, 2020
	Coupon rate and any related index Existence of a dividend stopper	3.98% N/A	3.12% N/A	3.349 N/A
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
	Existence of step up or other incentive to redeem  Noncumulative or cumulative	Yes Cumulative	No Cumulative	No Cumulative
23	Convertible or non-convertible <sup>(1)</sup>	Non-Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	N/A	NVCC Triggers: (a) the Superintendent of Financial	NVCC Triggers: (a) the Superintendent publicly announces
			Superintendent of Financial Institutions is of the opinion that the Bank has ceased, or is about to cease, to be viable and that, after the conversion of all contingent instruments and taking into account any other factors or circumstances that are considered relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial	the Bank has ceased, or is about to cease, to be viable and that, after the conversion of th Notes and all other contingent instruments issued by the Bank and taking into account any other factors or circumstances that are considered relevant or appropriate, it is reasonably likely that the viability of the Ban will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank ha accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or political subdivision or agent
			government or political subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent of Financial Institutions to be non-viable.	or agency thereof without which the Bank would have been determined by the Superintendent to be non-viable.
25	If convertible, fully or partially	N/A	or agency thereof without which the Bank would have been determined by the Superintendent of Financial Institutions to be	would have been determined by the
	If convertible, fully or partially  If convertible, conversion rate	N/A	or agency thereof without which the Bank would have been determined by the Superintendent of Financial Institutions to be non-viable.  Will fully convert into common shares upon	would have been determined by the Superintendent to be non-viable.  Will fully convert into common shares upon
26			or agency thereof without which the Bank would have been determined by the Superintendent of Financial Institutions to be non-viable.  Will fully convert into common shares upon NVCC trigger event  Upon the occurrence of an NVCC trigger event, each outstanding note would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus	would have been determined by the Superintendent to be non-viable.  Will fully convert into common shares upon NVCC trigger event  Upon the occurrence of an NVCC trigger event, each outstanding note would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus
26 27 28	If convertible, conversion rate  If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	N/A N/A	or agency thereof without which the Bank would have been determined by the Superintendent of Financial Institutions to be non-viable.  Will fully convert into common shares upon NVCC trigger event  Upon the occurrence of an NVCC trigger event, each outstanding note would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.  Mandatory Common Shares	would have been determined by the Superintendent to be non-viable.  Will fully convert into common shares upon NVCC trigger event  Upon the occurrence of an NVCC trigger event, each outstanding note would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.  Mandatory Common Shares
26 27 28 29 30	If convertible, conversion rate  If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	N/A N/A N/A N/A NO	or agency thereof without which the Bank would have been determined by the Superintendent of Financial Institutions to be non-viable.  Will fully convert into common shares upon NVCC trigger event  Upon the occurrence of an NVCC trigger event, each outstanding note would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.  Mandatory  Common Shares  Bank of Montreal  No	would have been determined by the Superintendent to be non-viable.  Will fully convert into common shares upon NVCC trigger event  Upon the occurrence of an NVCC trigger event, each outstanding note would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.  Mandatory  Common Shares  Bank of Montreal  No
26 27 28 29 30 31	If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down, write-down trigger(s)	N/A N/A N/A N/A N/A N/A N/A	or agency thereof without which the Bank would have been determined by the Superintendent of Financial Institutions to be non-viable.  Will fully convert into common shares upon NVCC trigger event  Upon the occurrence of an NVCC trigger event, each outstanding note would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.  Mandatory Common Shares Bank of Montreal No N/A	would have been determined by the Superintendent to be non-viable.  Will fully convert into common shares upon NVCC trigger event  Upon the occurrence of an NVCC trigger event, each outstanding note would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.  Mandatory Common Shares Bank of Montreal No N/A
27 28 29 30 31 32 33	If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify instrument it converts into  Write-down feature  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary	N/A  N/A  N/A  N/A  N/A  N/A  N/A  N/A	or agency thereof without which the Bank would have been determined by the Superintendent of Financial Institutions to be non-viable.  Will fully convert into common shares upon NVCC trigger event  Upon the occurrence of an NVCC trigger event, each outstanding note would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.  Mandatory  Common Shares  Bank of Montreal  No N/A N/A N/A	would have been determined by the Superintendent to be non-viable.  Will fully convert into common shares upon NVCC trigger event  Upon the occurrence of an NVCC trigger event, each outstanding note would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.  Mandatory Common Shares Bank of Montreal No N/A N/A
27 28 29 30 31 32 33 34	If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down feature  If write-down, write-down trigger(s)  If write-down, full or partial	N/A N/A N/A N/A N/A N/A N/A N/A	or agency thereof without which the Bank would have been determined by the Superintendent of Financial Institutions to be non-viable.  Will fully convert into common shares upon NVCC trigger event  Upon the occurrence of an NVCC trigger event, each outstanding note would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.  Mandatory  Common Shares  Bank of Montreal  No N/A	would have been determined by the Superintendent to be non-viable.  Will fully convert into common shares upon NVCC trigger event  Upon the occurrence of an NVCC trigger event, each outstanding note would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.  Mandatory  Common Shares  Bank of Montreal  No N/A
27 28 29 30 31 32 33 34 35	If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down feature  If write-down, write-down trigger(s)  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A  N/A  N/A  N/A  N/A  N/A  N/A  N/A	or agency thereof without which the Bank would have been determined by the Superintendent of Financial Institutions to be non-viable.  Will fully convert into common shares upon NVCC trigger event  Upon the occurrence of an NVCC trigger event, each outstanding note would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.  Mandatory  Common Shares Bank of Montreal No N/A N/A N/A Senior Debt	would have been determined by the Superintendent to be non-viable.  Will fully convert into common shares upon NVCC trigger event  Upon the occurrence of an NVCC trigger event, each outstanding note would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.  Mandatory Common Shares Bank of Montreal No N/A N/A N/A N/A Senior Debt
26 27 28 29 30 31 32 33 34 35	If convertible, conversion rate  If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately	N/A N/A N/A N/A NO N/A N/A N/A N/A N/A N/A N/A N/A	or agency thereof without which the Bank would have been determined by the Superintendent of Financial Institutions to be non-viable.  Will fully convert into common shares upon NVCC trigger event  Upon the occurrence of an NVCC trigger event, each outstanding note would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.  Mandatory  Common Shares  Bank of Montreal  No  N/A  N/A  N/A	would have been determined by the Superintendent to be non-viable.  Will fully convert into common shares upon NVCC trigger event  Upon the occurrence of an NVCC trigger event, each outstanding note would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.  Mandatory  Common Shares  Bank of Montreal  No  N/A  N/A  N/A  N/A
27 28 29 30 31 32 33 34 35 36 37	If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down feature  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  Non-compliant transitioned features	N/A  N/A  N/A  N/A  N/A  N/A  N/A  N/A	or agency thereof without which the Bank would have been determined by the Superintendent of Financial Institutions to be non-viable.  Will fully convert into common shares upon NVCC trigger event  Upon the occurrence of an NVCC trigger event, each outstanding note would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.  Mandatory  Common Shares  Bank of Montreal  No  N/A  N/A  N/A  N/A  N/A  N/A  N/A	would have been determined by the Superintendent to be non-viable.  Will fully convert into common shares upon NVCC trigger event  Upon the occurrence of an NVCC trigger event, each outstanding note would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.  Mandatory  Common Shares  Bank of Montreal No N/A N/A N/A N/A N/A N/A Senior Debt
27 28 29 30 31 32 33 34 35 36 37	If convertible, conversion rate  If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features If yes, specify non-compliant features	N/A  N/A  N/A  N/A  N/A  N/A  N/A  N/A	or agency thereof without which the Bank would have been determined by the Superintendent of Financial Institutions to be non-viable.  Will fully convert into common shares upon NVCC trigger event  Upon the occurrence of an NVCC trigger event, each outstanding note would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.  Mandatory  Common Shares Bank of Montreal  No  N/A  N/A  N/A  N/A  Senior Debt  No  N/A  N/A	would have been determined by the Superintendent to be non-viable.  Will fully convert into common shares upon NVCC trigger event  Upon the occurrence of an NVCC trigger event, each outstanding note would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.  Mandatory Common Shares Bank of Montreal No N/A N/A N/A Senior Debt No N/A
27 28 29 30 31 32 33 34 35 36 37	If convertible, conversion rate  If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features If yes, specify non-compliant features	N/A  N/A  N/A  N/A  N/A  N/A  N/A  N/A	or agency thereof without which the Bank would have been determined by the Superintendent of Financial Institutions to be non-viable.  Will fully convert into common shares upon NVCC trigger event  Upon the occurrence of an NVCC trigger event, each outstanding note would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.  Mandatory  Common Shares Bank of Montreal  No  N/A  N/A  N/A  N/A  Senior Debt  No  N/A  N/A	would have been determined by the Superintendent to be non-viable.  Will fully convert into common shares upon NVCC trigger event  Upon the occurrence of an NVCC trigger event, each outstanding note would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.  Mandatory Common Shares Bank of Montreal No N/A N/A N/A Senior Debt No N/A

<sup>(2)</sup> The term "convertible" in the above table is interpreted to mean convertible into common shares. Certain of BMO's outstanding non-common capital instruments are convertible into different series of the same capital instrument.

Issuer  BMO Subordinated Notes Trust  BMO Subordinated Notes Association Marshall & Corporation issuer)  2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)  3 Governing law(s) of the instrument  Canadian Federal and applicable Provincial laws  Regulatory treatment  4 Transitional Basel III rules  Fier 2  Post-transitional Basel III rules  Group and Solo  Group and Solo  Group and Solo  Tier 2B Trust Subordinated Note  Amount recognised in regulatory capital (Currency in mil, as of most recent reporting date)  9 Par value of instrument  800	n, the original  aw  rdinated Debt  3 mortized cost  24-Nov-20  17-Jan-20
Series A	Bank National (successor to llsley n, the original saw aw ardinated Debt 24-Nov-20 17-Jan-20 5.0
Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)   O55972AA1   S5259PADI	(successor to llsley n, the original saw aw aw ardinated Debt 24-Nov-20 17-Jan-20 5.0
Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)   O55972AA1   S5259PADI	(successor to llsley n, the original saw aw aw ardinated Debt 24-Nov-20 17-Jan-20 5.0
Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)   O55972AA1   S5259PADI	(successor to llsley n, the original saw aw aw ardinated Debt 24-Nov-20 17-Jan-20 5.0
2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)  3 Governing law(s) of the instrument  Regulatory treatment  4 Transitional Basel III rules  5 Post-transitional Basel III rules  6 Eligible at solo/group/8colo  6 Eligible at solo/group/8colo  7 Instrument type (types to be specified by each jurisdiction)  8 Amount recognised in regulatory capital (Currency in mil, as of most recent reporting date)  9 Par value of instrument  10 Original date of issuance  11 Original date of issuance  12 Perpetual or dated  13 Original maturity date  14 Issuer call subject to prior supervisory approval  15 Optional call date, contingent call dates and redemption amount  16 Subsequent call dates, if applicable  17 Fixed or floating dividend/coupon  18 Coupon 7 Addied  19 Existence of a dividend/coupon  18 Coupon rate and any related index  19 Existence of selegible index  19 Existence of selegible index  10 Substence of a dividend stopper  N/A  N/A  N/A  N/A  N/A  N/A  N/A  N/	n, the original  aw  rdinated Debt  3 mortized cost  24-Nov-20  17-Jan-20
2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)  3 Governing law(s) of the instrument  Regulatory treatment  4 Transitional Basel III rules  5 Post-transitional Basel III rules  6 Eligible at solo/group/group&solo  7 Instrument type (types to be specified by each jurisdiction)  8 Amount recognised in regulatory capital (Currency in mil, as of most recent reporting date)  9 Par value of instrument  10 Accounting classification  11 Original date of issuance  12 Perpetual or dated  13 Original maturity date  14 Issuer call subject to prior supervisory approval  15 Optional call date, contingent call dates and redemption amount  16 Subsequent call dates, if applicable  No Any	rdinated Debt  3 mortized cost  24-Nov-20  17-Jan-20
3 Governing law(s) of the instrument  Regulatory treatment  Regulatory treatment  Tier 2  Tier 2  Fost-transitional Basel III rules  Ineligible	rdinated Debt  3 mortized cost  24-Nov-20  17-Jan-20
Regulatory treatment	rdinated Debt  3 mortized cost 24-Nov-20 17-Jan-20
Regulatory treatment 4 Transitional Basel III rules 5 Post-transitional Basel III rules 6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by each jurisdiction) 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (Currency in mil, as of most recent reporting date) 9 Par value of instrument 10 Accounting classification 11 Original date of issuance 12 Perpetual or dated 12 Perpetual or dated 13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount 16 Optional call date, contingent call dates and redemption amount 17 Post of Month of the part of the graph of the part of the graph of the	3 mortized cost 24-Nov-20 17-Jan-20
4 Transitional Basel III rules 5 Post-transitional Basel III rules 6 Eligible at solo/group/group&solo Group and Solo Group 7 Instrument type (types to be specified by each jurisdiction) 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (Currency in mil, as of most recent reporting date) 9 Par value of instrument 10 Accounting classification 11 Original date of issuance 12 Perpetual or dated 13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount 16 Optional call date, contingent call dates and redemption amount 17 Original date of issuance 18 Optional call date, contingent call dates and redemption amount 19 Optional call date, contingent call dates and redemption amount 20 Optional call date, contingent call dates and redemption amount 30 Optional call date, contingent call dates and redemption amount 4 Issuer call subject to prior supervisory approval 4 Issuer call subject to prior supervisory approval 5 Optional call date, contingent call dates and redemption amount 6 OCC yield plus 33.5 bps and par prior to 26-Sept-2017. On or after 26-Sept-2017 at Par. No contingent call dates.  16 Subsequent call dates, if applicable 17 Fixed or floating dividends 18 Coupons / dividends 19 Existence of a dividend stopper 10 Fixed or floating dividend year or mandatory 11 Existence of sets up or other incentive to redeem 12 Non-Convertible 13 Convertible or non-convertible 14 Non-Convertible	3 mortized cost 24-Nov-20 17-Jan-20
6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (Currency in mil, as of most recent reporting date) 9 Par value of instrument 10 Accounting classification 11 Original date of issuance 12 Perpetual or dated 13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount 16 Subsequent call dates, if applicable 17 Coupons / dividends 18 Subsequent call dates, if applicable 19 Existence of a dividend (coupon 10 Fixed or floating dividend/coupon 10 Fixed or floating dividend/coupon 10 Coupon and Solo 11 Subsequent call dates, if applicable 12 Coupon and Solo 13 Fixed or floating dividend/coupon 14 Existence of a dividend stopper 15 Coupon retar and any related index 16 Subsequent call dates, if applicable 17 Fixed or floating dividend/coupon 18 Coupon retar and any related index 19 Existence of a dividend stopper 19 Existence of a dividend stopper 10 N/A 11 No 12 Noncumulative or cumulative 13 Coupulative 14 Subsequent call dates are referenced in the presence of the prior of t	3 mortized cost 24-Nov-20 17-Jan-20
8 Amount recognised in regulatory capital (Currency in mil, as of most recent reporting date)  9 Par value of instrument  10 Accounting classification  11 Original date of issuance  12 Perpetual or dated  13 Original maturity date  14 Issuer call subject to prior supervisory approval  15 Optional call date, contingent call dates and redemption amount  16 Optional call date, contingent call dates and redemption amount  17 Pixed or floating dividend/s  18 Subsequent call dates, if applicable  19 Subsequent call dates, if applicable  10 N/A  11 Susser call subject to prior supervisory approval  12 Perpetual or dated  13 Original maturity date  14 Issuer call subject to prior supervisory approval  15 Optional call date, contingent call dates and redemption amount  16 Occupent or after 26-Sept-2017. On or after 26-Sept-2017 at Par. No contingent call dates.  16 Subsequent call dates, if applicable  17 Pixed or floating dividend/coupon  18 Coupon / dividends  19 Existence of a dividend stopper  19 Existence of a dividend stopper  10 N/A  11 N/A  12 Noncumulative or cumulative  12 Comvertible or non-convertible or non-convertible  18 Couportible or non-convertible  19 Non-Convertible  10 Non-Convertible  10 Accounting classification  10 Accounting classification  10 Accounting classification  11 Liability - amortized os Liability -	3 mortized cost 24-Nov-20 17-Jan-20
8 Amount recognised in regulatory capital (Currency in mil, as of most recent reporting date) 9 Par value of instrument 10 Accounting classification 11 Original date of issuance 12 Perpetual or dated 13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount 16 Subsequent call dates, if applicable 17 Coupons / dividends 18 Coupon rate and any related index 19 Existence of a dividend stopper 19 Existence of step up or other incentive to redeem 10 Coupon time to redemed t	24-Nov-20 17-Jan-20
9 Par value of instrument	24-Nov-20 17-Jan-20
11 Original date of issuance 26-Sep-2007  12 Perpetual or dated Dated 22-Sep-2022  13 Original maturity date 22-Sep-2022  14 Issuer call subject to prior supervisory approval Yes No  15 Optional call date, contingent call dates and redemption amount Redemable at the greater of GOC yield plus 33.5 bps and par prior to 26-Sept-2017. On or after 26-Sept-2017 at Par. No contingent call dates.  16 Subsequent call dates, if applicable N/A N/A  20 coupons / dividends  20 Coupon Exed and any related index  17 Fixed or floating dividend/coupon Fixed until Sep 26, 2017 Fixed  18 Coupon rate and any related index  19 Existence of a dividend stopper N/A No  20 Fully discretionary, partially discretionary or mandatory Mandatory Mandatory  21 Existence of step up or other incentive to redeem Yes No  22 Noncumulative or cumulative Non-Convertible	24-Nov-20 17-Jan-20 5.0
12 Perpetual or dated 13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount 16 Subsequent call dates, if applicable 17 Coupons / dividends 18 Coupons / dividends 18 Coupon floating dividend/coupon 19 Existence of a dividend stopper 10 Existence of a dividend stopper 20 Noncumulative or cumulative 21 Convertible or non-convertible or non-convertible or non-convertible 22 Convertible or non-convertible or non-convertible or non-convertible 22 Convertible or non-convertible or non-convertible 21 Perpetual or dated 22-Sept-2012 24 Pes 22-Sept-2017 25 Pes 25 Pos 26 Pes 27 Pes 28 Pos 28 Pos 29 Pos 29 Pos 20 P	17-Jan-20
14 Issuer call subject to prior supervisory approval  15 Optional call date, contingent call dates and redemption amount  16 Optional call date, contingent call dates and redemption amount  17 On or after 26-Sept-2017. On or after 26-Sept-2017 at Par. No contingent call dates.  18 Subsequent call dates, if applicable  19 Coupons / dividends  19 Coupon of Ioating dividend/coupon  10 Existence of a dividend stopper  10 Existence of a dividend stopper  11 Existence of a dividend stopper  12 Existence of sep up or other incentive to redeem  13 Original maturity date  22 Sonvertible or non-convertible (1)  22 Convertible or non-convertible (1)  23 Convertible or non-convertible (1)	5.0
15 Optional call date, contingent call dates and redemption amount  Redemable at the greater of GOC yield plus 33.5 bps and par prior to 26-Sept-2017. On or after 26-Sept-2017 at Par. No contingent call dates.  16 Subsequent call dates, if applicable  Coupon / dividends  Coupon floating dividends  Coupon   Fixed or floating dividend/coupon   Fixed until Sep 26, 2017   Fixed    18 Coupon rate and any related index   5.75%    19 Existence of a dividend stopper   N/A   No    20 Fully discretionary, partially discretionary or mandatory   Mandatory   Mandatory    21 Existence of step up or other incentive to redeem   Yes   No    22 Noncumulative or cumulative   Cumulative   Cumulative   Cumulative   Cumulative   Cumulative   Cumulative   Convertible   Non-Convertible   Non-Convert	
15 Optional call date, contingent call dates and redemption amount  Redemable at the greater of GOC yield plus 33.5 bps and par prior to 26-Sept-2017. On or after 26-Sept-2017 at Par. No contingent call dates.  16 Subsequent call dates, if applicable  Coupon / dividends  Coupon floating dividends  Coupon   Fixed or floating dividend/coupon   Fixed until Sep 26, 2017   Fixed    18 Coupon rate and any related index   5.75%    19 Existence of a dividend stopper   N/A   No    20 Fully discretionary, partially discretionary or mandatory   Mandatory   Mandatory    21 Existence of step up or other incentive to redeem   Yes   No    22 Noncumulative or cumulative   Cumulative   Cumulative   Cumulative   Cumulative   Cumulative   Cumulative   Convertible   Non-Convertible   Non-Convert	
15 Optional call date, contingent call dates and redemption amount  Redemable at the greater of GOC yield plus 33.5 bps and par prior to 26-Sept-2017. On or after 26-Sept-2017 at Par. No contingent call dates.  16 Subsequent call dates, if applicable  Coupon / dividends  Coupon floating dividends  Coupon   Fixed or floating dividend/coupon   Fixed until Sep 26, 2017   Fixed    18 Coupon rate and any related index   5.75%    19 Existence of a dividend stopper   N/A   No    20 Fully discretionary, partially discretionary or mandatory   Mandatory   Mandatory    21 Existence of step up or other incentive to redeem   Yes   No    22 Noncumulative or cumulative   Cumulative   Cumulative   Cumulative   Cumulative   Cumulative   Cumulative   Convertible   Non-Convertible   Non-Convert	
GOC yield plus 33.5 bps and par prior to 26-Sept-2017.  On or after 26-Sept-2017 at Par. No contingent call dates.  16 Subsequent call dates, if applicable  Coupons / dividends  Coupon Coupon  7 Fixed or floating dividend/coupon  18 Coupon rate and any related index  5.75%  19 Existence of a dividend stopper  N/A  No  No  19 In light scretionary, partially discretionary or mandatory	
On or after 26-Sept-2017 at Par. No contingent call dates.  16 Subsequent call dates, if applicable  Coupons / dividends  Coupon  Fixed or floating dividend/coupon  South of the coupon	
dates.  16 Subsequent call dates, if applicable  Coupons / dividends  Coupon  Tipixed or floating dividend/coupon  Sixed or floating dividend/coupon  Coupon rate and any related index  Sixtence of a dividend stopper  N/A  No  Vigit of Injury aprilally discretionary or mandatory  Fixed until Sep 26, 2017  Fixed  N/A  No  Mandatory  Cumulative  Cumulative  Cumulative  Convertible or non-convertible (1)  Non-Convertible  Non-Convertible	
16 Subsequent call dates, if applicable N/A N/A  Coupons / dividends Coupon Coupon  17 Fixed or floating dividend/coupon Fixed until Sep 26, 2017 Fixed  18 Coupon rate and any related index 5.75%  19 Existence of a dividend stopper N/A No  20 Fully discretionary, partially discretionary or mandatory Mandatory Mandatory Mandatory  11 Existence of step up or other incentive to redeem Yes No  22 Noncumulative or cumulative Cumulative  23 Convertible or non-convertible Non-Conver	
Coupons / dividends     Coupon     Coupon       17 Fixed or floating dividend/coupon     Fixed until Sep 26, 2017     Fixed       18 Coupon rate and any related index     5.75%       19 Existence of a dividend stopper     N/A     No       20 Fully discretionary, partially discretionary or mandatory     Mandatory     Mandatory       21 Existence of step up or other incentive to redeem     Yes     No       22 Noncumulative or cumulative     Cumulative     Cumulative       23 Convertible or non-convertible <sup>(1)</sup> Non-Convertible     Non-Convertible	
17     Fixed or floating dividend/coupon     Fixed until Sep 26, 2017     Fixed       18     Coupon rate and any related index     5.75%     5.75%       19     Existence of a dividend stopper     N/A     No       20     Fully discretionary, partially discretionary or mandatory     Mandatory     Mandatory       21     Existence of step up or other incentive to redeem     Yes     No       22     Noncumulative or cumulative     Cumulative     Cumulative       23     Convertible or non-convertible or non-convertible     Non-Convertible     Non-Convertible	
19 Existence of a dividend stopper N/A No 20 Fully discretionary, partially discretionary or mandatory Mandatory Mandatory 21 Existence of step up or other incentive to redeem Yes No 22 Noncumulative or cumulative Cumulative Cumulative 23 Convertible or non-convertible <sup>(1)</sup> Non-Conver	
20 Fully discretionary, partially discretionary or mandatory 21 Existence of step up or other incentive to redeem 22 Noncumulative or cumulative 23 Convertible or non-convertible <sup>(1)</sup> 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step up or other incentive to redeem 22 Noncumulative or cumulative 23 Convertible or non-convertible <sup>(1)</sup> 26 Non-Convertible or non	
22 Noncumulative or cumulative Cumulative Cumulative Cumulative Convertible or non-convertible Non-Convertible Non-Convertible	
23 Convertible or non-convertible <sup>(1)</sup> Non-Convertible Non-Convertible	
24 If convertible, conversion trigger(s) N/A N/A	rtible
25 If convertible, fully or partially N/A N/A	
26 If convertible, conversion rate N/A N/A	-
27 If convertible, mandatory or optional conversion N/A N/A	
28 If convertible, specify instrument type convertible into N/A N/A 29 If convertible, specify issuer of instrument it converts into N/A N/A	
30 Write-down feature No No No 31 If write-down, write-down trigger(s) N/A N/A	
32 If write-down, full or partial N/A N/A	
33 If write-down, permanent or temporary N/A N/A 34 If temporary write-down, description of write-up mechanism N/A N/A	
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior Debt Senior Debt senior to instrument)	
36 Non-compliant transitioned features Yes Yes	
37 If yes, specify non-compliant features Not NVCC compliant Not NVCC compliant Short-Form Prospectus Trust	
37   If yes, specify non-compliant features   Not NVCC compliant   Not NVCC compliant	ompliant cular Supplemen
37 If yes, specify non-compliant features  Prospectus / Base Shelf Prospectus / Short Form Prospectus  Sub Debt - Series A  Offering Cir.	ompliant

<sup>(2)</sup> The term "convertible" in the above table is interpreted to mean convertible into common shares. Certain of BMO's outstanding non-common capital instruments are convertible into different series of the same capital instrument.